

Formosa Plastics Corporation



台灣塑膠工業股份有限公司

2023年第3季

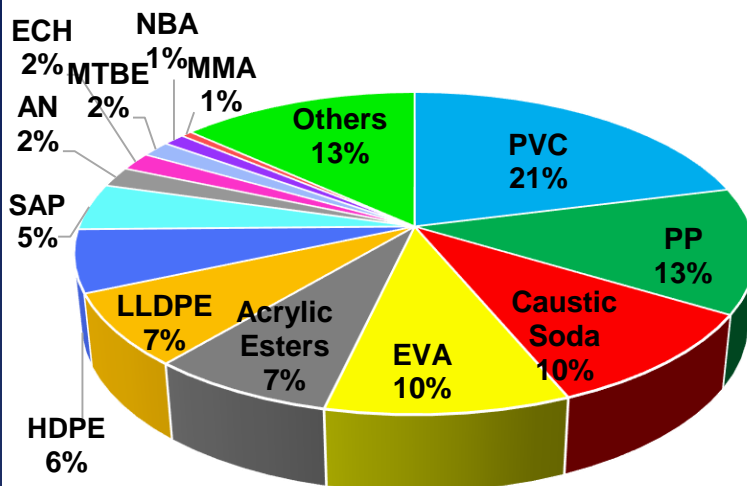
營運績效摘要



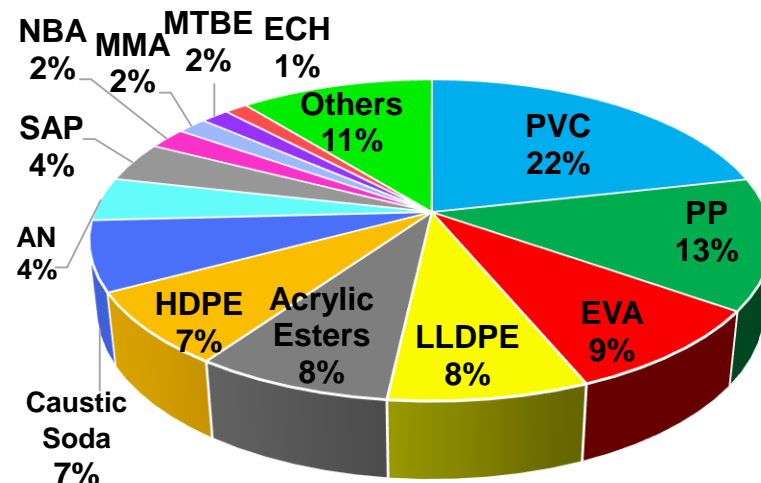
2023年9月30日

營業收入-產品別 (IFRSs consolidated)

2022 Q3 Net Sales:
NT\$56 billion



2023 Q3 Net Sales:
NT\$51 billion



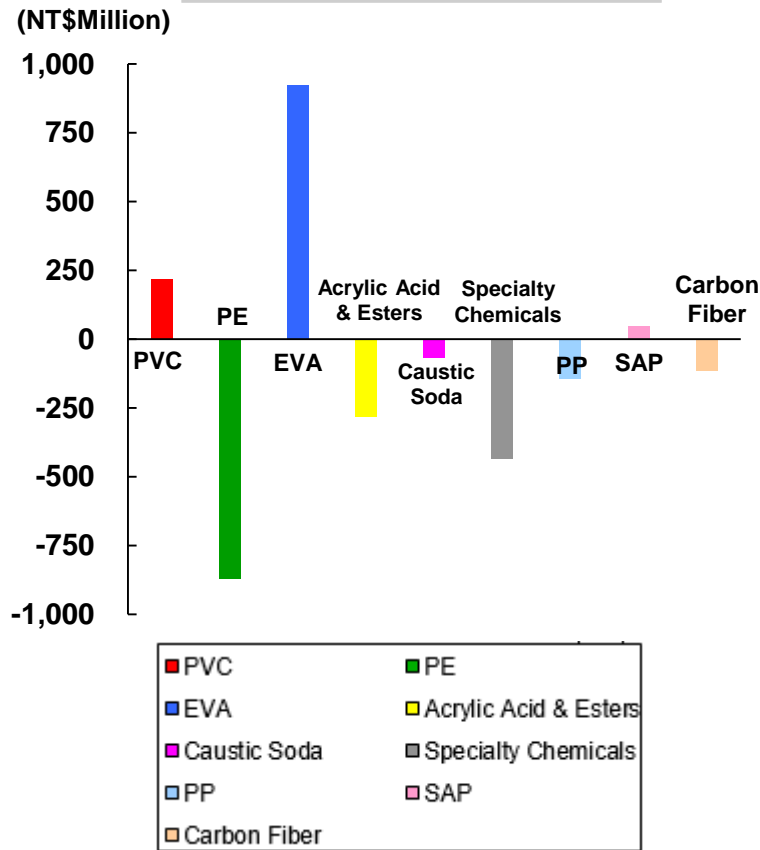
- PVC accounted for 22% and 21% of revenue in 2023 Q3 and 2022 Q3 respectively
- PE (HDPE/EVA/LLDPE) accounted for 24% and 23% of revenue in 2023 Q2 and 2022 Q2 respectively
- Specialty Chemicals (AN/MMA/ECH/MTBE) accounted for 9% and 7% of revenue in 2023 Q3 and 2022 Q3 respectively
- Revenue in 2023 Q3 fell 8.9% from 2022 Q3, mainly due to decreasing ASP of all products and decreasing sales volume of Caustic Soda and Carbon Fiber



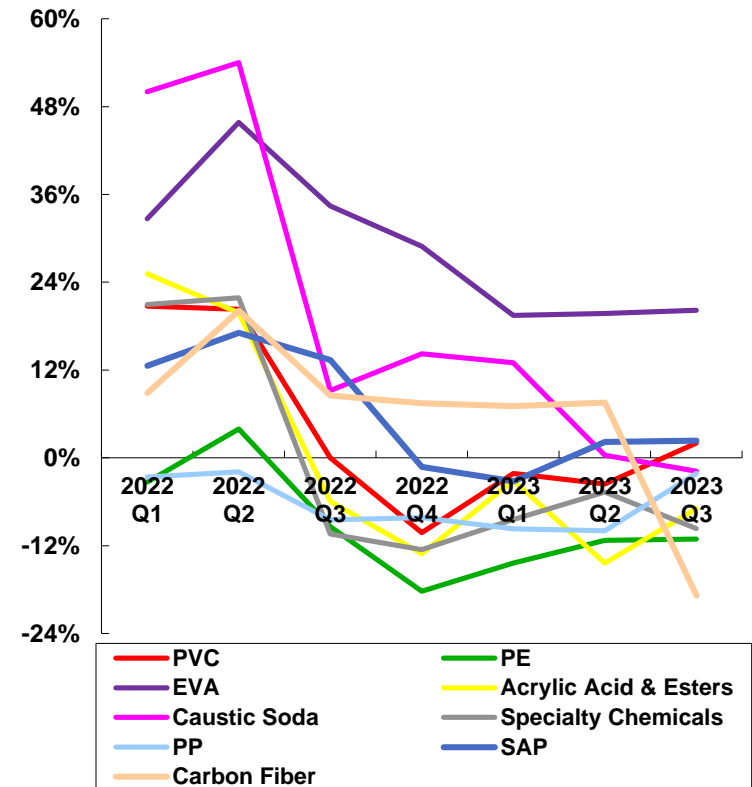
營業利益-產品別

乙烯醋酸乙烯酯共聚物及聚氯乙稀為主要獲利來源

2023 Q3 Operating Profits



Operating Margins



Note : Specialty Chemicals include AN, MTBE, MMA and ECH



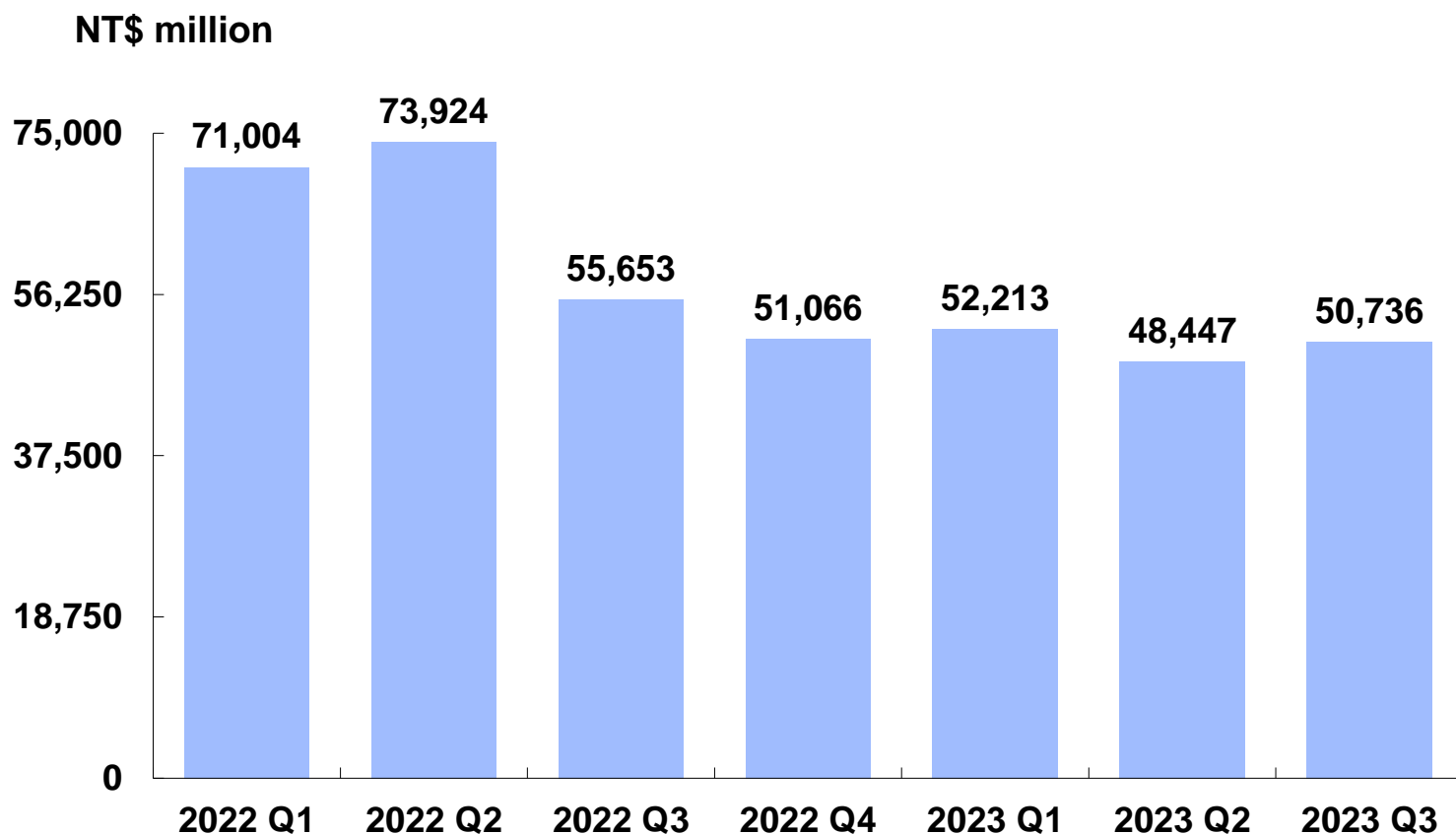
產能擴充計畫

Location	Products	Current Capacity (p.a.)	Expansion (p.a.)	Completion Date	Investment (US\$ mn)
Ningbo, China	Propylene*	-	600KMT	2023Q4	800
Renwu, Taiwan	PVC	1,415KMT	6.5KMT	2027Q2	3
Linyuan, Taiwan	PVC	1,415KMT	15KMT	2028Q1	3
Mailiao, Taiwan	PVC	1,415KMT	15.5KMT	2027Q4	3
Texas, USA	1-Hexene	-	100KMT	2025Q4	208
Renwu, Taiwan	Carbon Fiber	7,650MT	1,600MT	2025Q1	116

*Note: PDH (propane dehydrogenation) process.



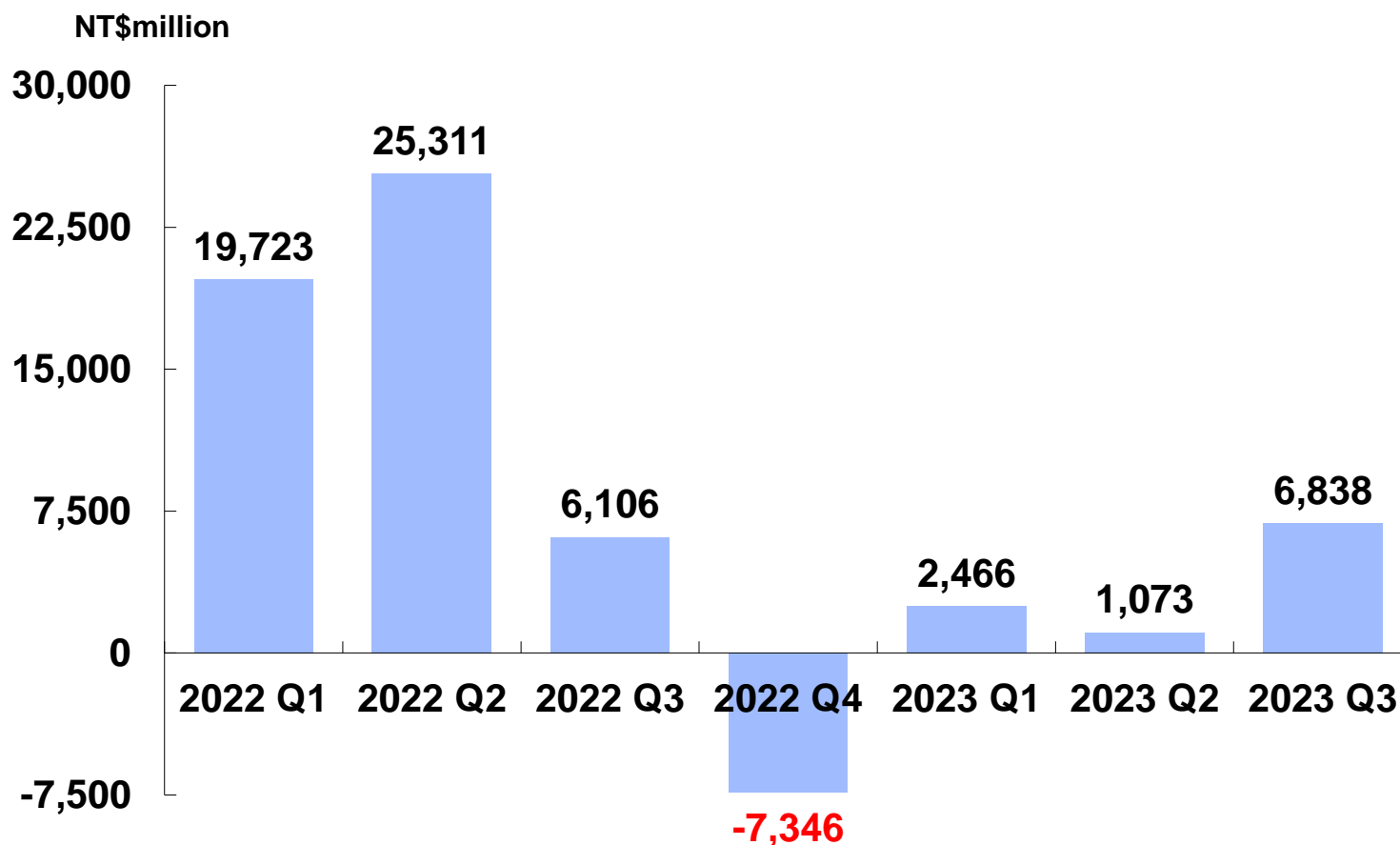
合併營業額 (IFRSs)



- Revenue in 2023 Q3 rose 4.7% from 2023 Q2 mainly due to increasing sales volume of all products except PVC, MTBE, MMA and Carbon Fiber



稅前利益



- Pre-tax income rose in 2023 Q3 from 2023 Q2 mainly due to
 - (1) increasing operating income
 - (2) increasing investment income form FPCC and FPC-USA

