

Formosa Plastics Corporation



台灣塑膠工業股份有限公司

2024年第1季

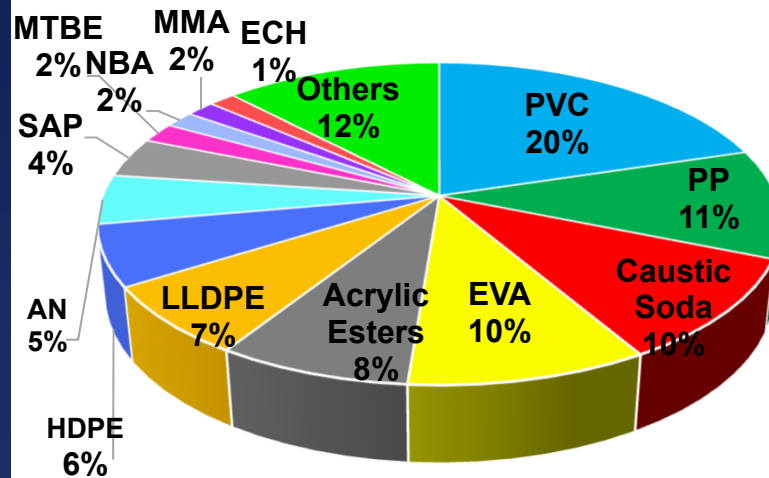
營運績效摘要



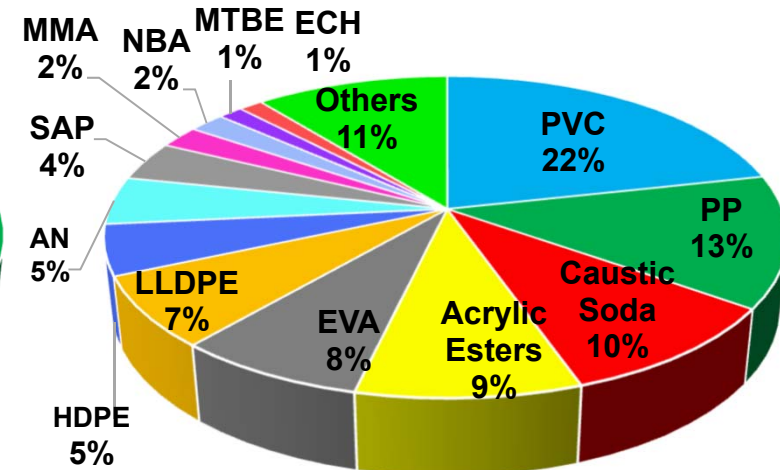
2024年3月31日

營業收入-產品別(IFRSs consolidated)

2023 Q1 Net Sales:
NT\$52 billion



2024 Q1 Net Sales:
NT\$48 billion



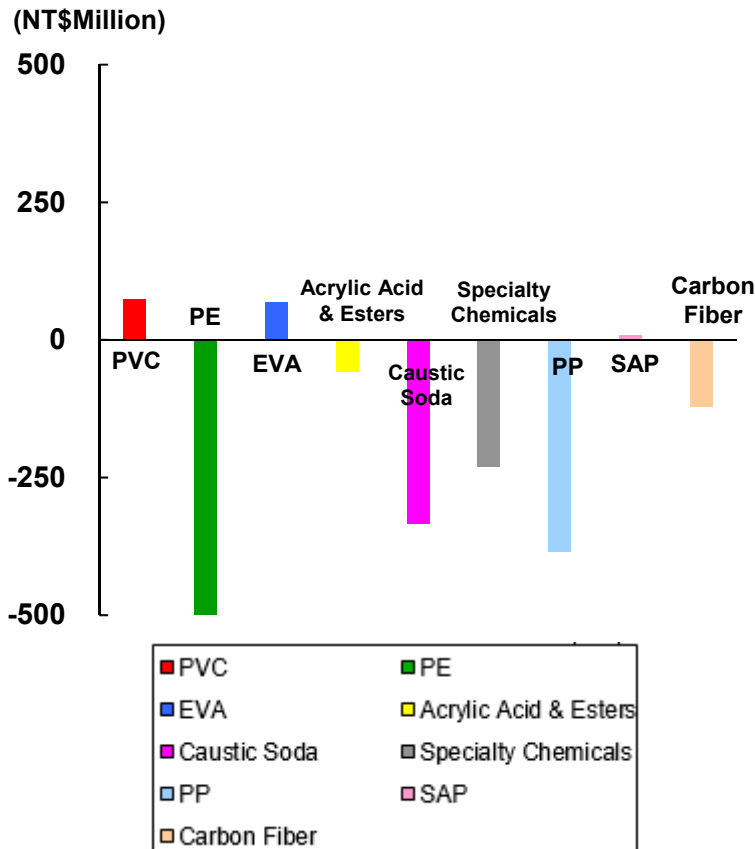
- PVC accounted for 22% and 20% of revenue in 2024 Q1 and 2023 Q1 respectively
- PE (HDPE/EVA/LLDPE) accounted for 20% and 23% of revenue in 2024 Q1 and 2023 Q1 respectively
- Specialty Chemicals (AN/MMA/ECH/MTBE) accounted for 9% and 10% of revenue in 2024 Q1 and 2023 Q1 respectively
- Revenue in 2024 Q1 fell 7.9% from 2023 Q1, mainly due to decreasing ASP of all products except for AE, HDPE, LLDPE, NBA, MTME, MMA and decreasing sales volume of HDPE ,EVA ,LLDPE ,MTBE and ECH



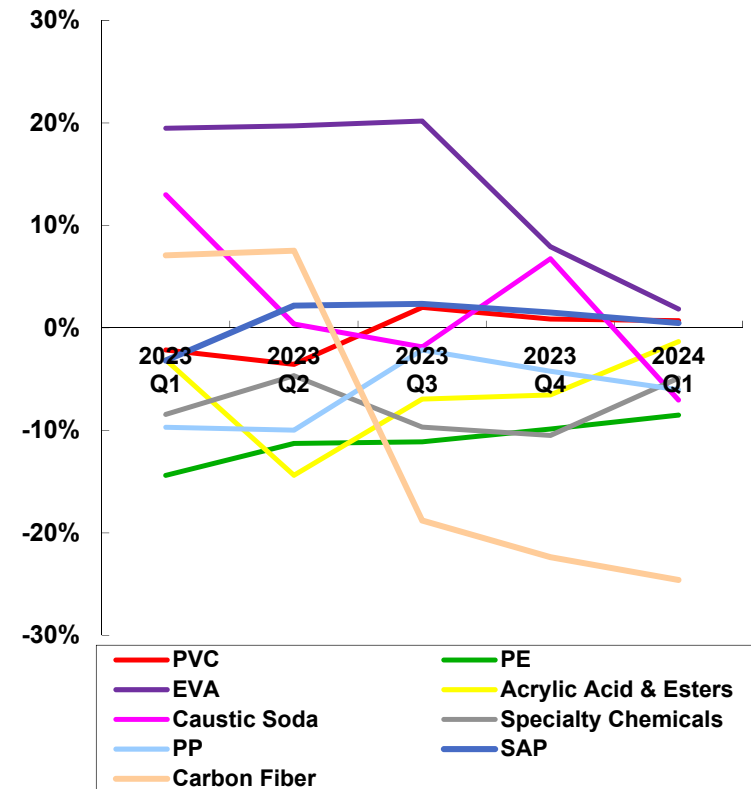
營業利益-產品別

聚氯乙烯及乙烯醋酸乙烯酯共聚物為主要獲利來源

2024 Q1 Operating Profits



Operating Margins



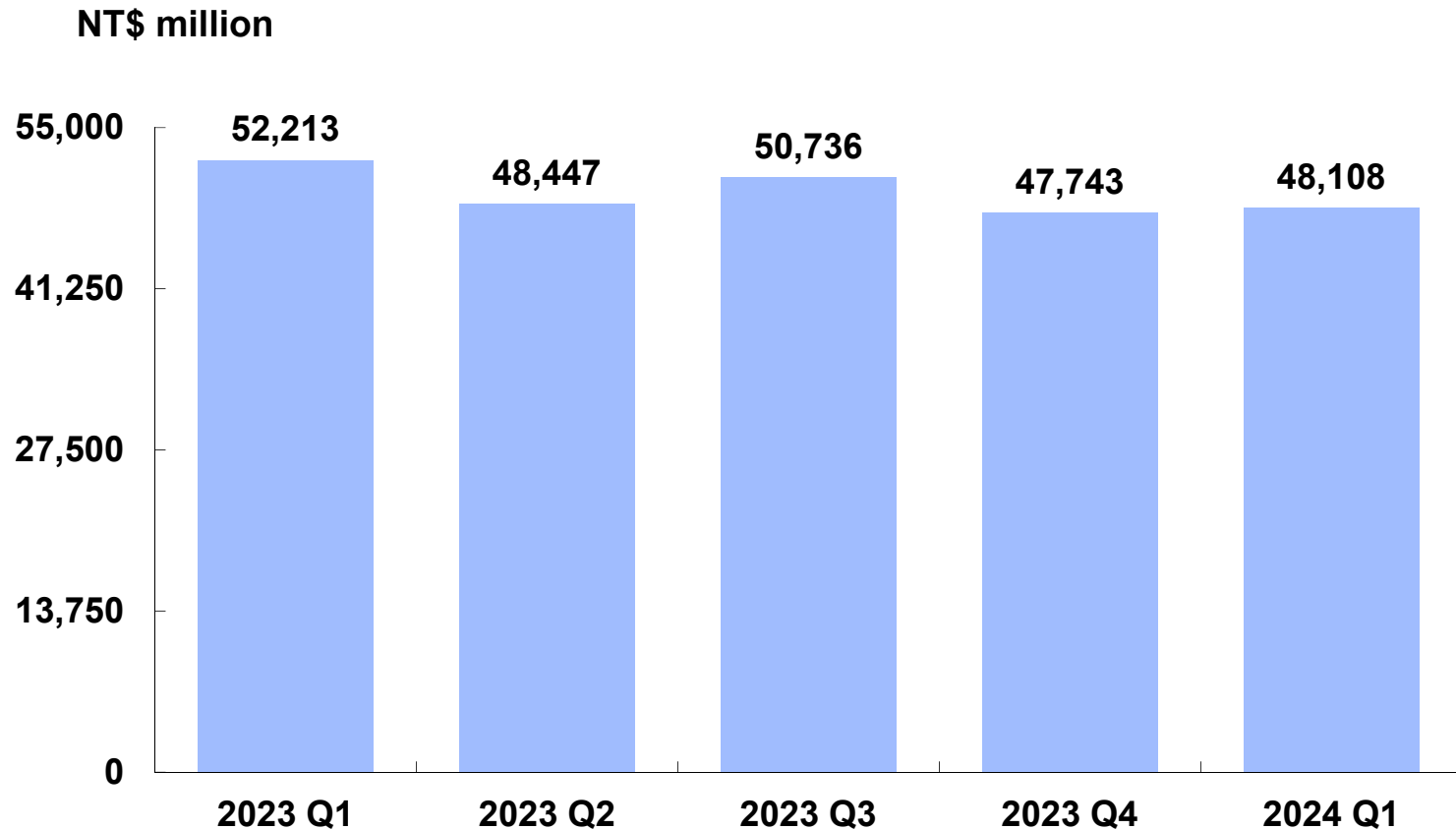
Note : Specialty Chemicals include AN, MTBE, MMA and ECH

產能擴充計畫

Location	Products	Current Company Capacity (p.a.)	Expansion (p.a.)	Completion Date	Investment (US\$ mn)
Mailiao, Taiwan	PVC	1,338KMT	35KMT	2027Q1	10
Renwu, Taiwan	PVC	1,373KMT	10KMT	2027Q2	4
Linyuan, Taiwan	PVC	1,383KMT	13KMT	2028Q1	3
Texas, USA	1-Hexene	-	100KMT	2025Q4	208
Renwu, Taiwan	Carbon Fiber	7,650MT	1,600MT	2025Q1	116



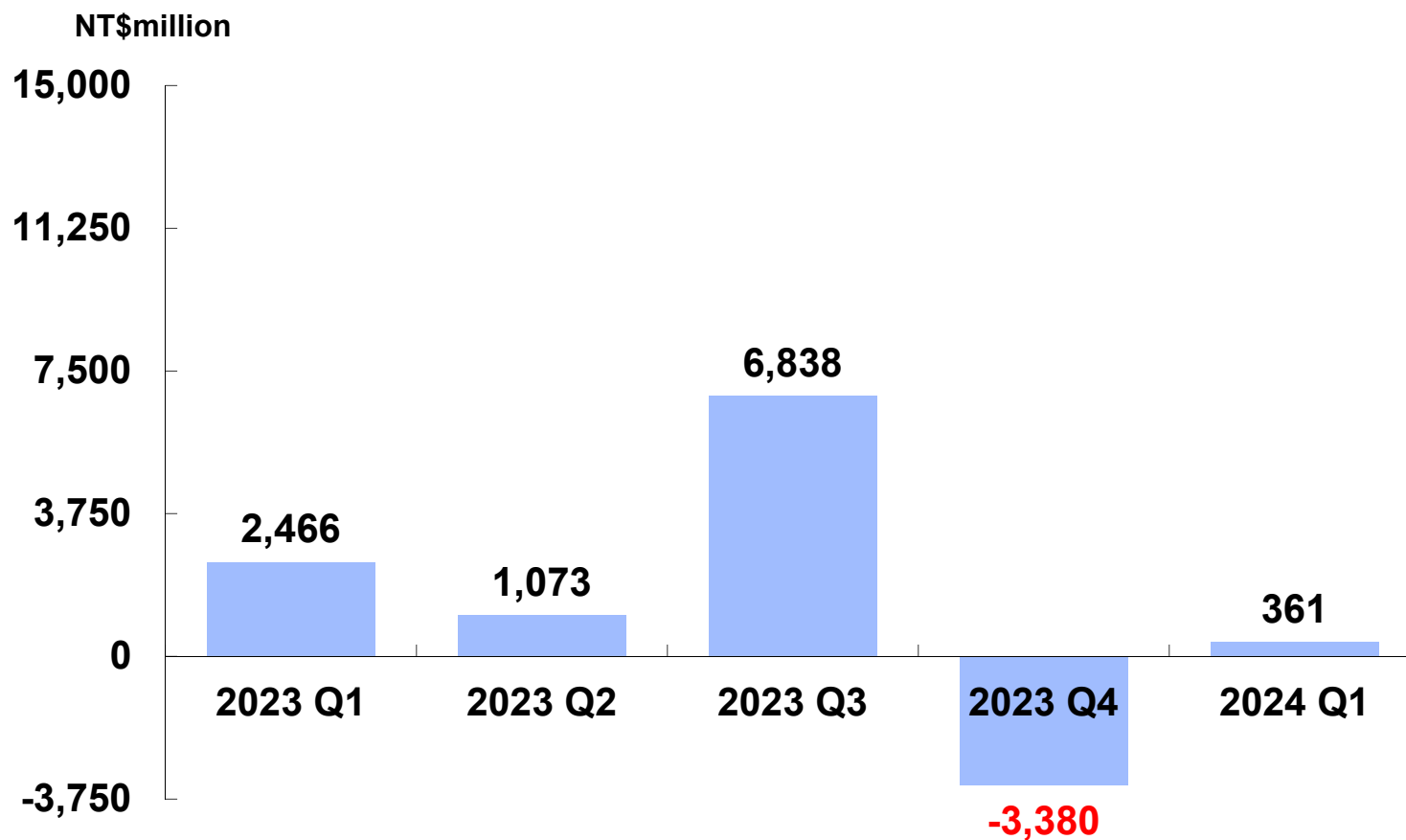
合併營業額(IFRSs)



- Revenue in 2024 Q1 rose 0.8% from 2023 Q4 mainly due to increasing sales volume of all products except for PVC, HDPE, LLDPE, ECH and increasing ASP of AE, LLDPE, MMA



稅前利益



- Pre-tax income rose in 2024 Q1 from 2023 Q4 mainly due to
 - (1) increasing operating income
 - (2) increasing investment income from FPCC

