

Formosa Plastics Corporation



台灣塑膠工業股份有限公司

2024年第2季

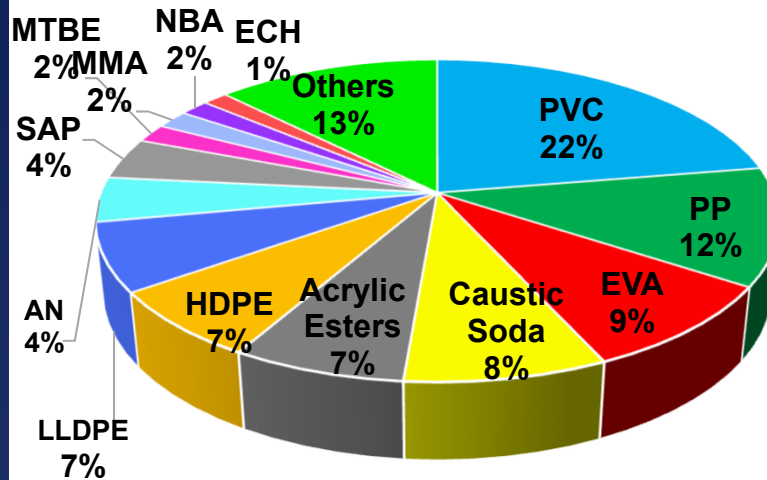
營運績效摘要



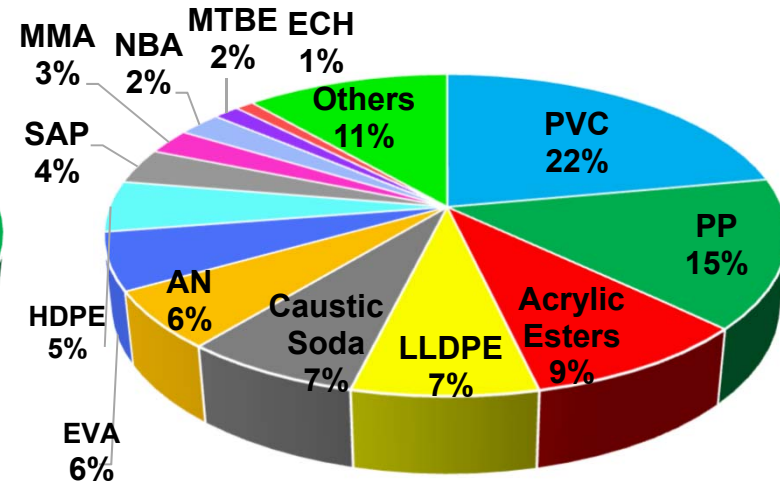
2024年6月30日

營業收入-產品別(IFRSs consolidated)

2023 Q2 Net Sales:
NT\$48 billion



2024 Q2 Net Sales:
NT\$51 billion



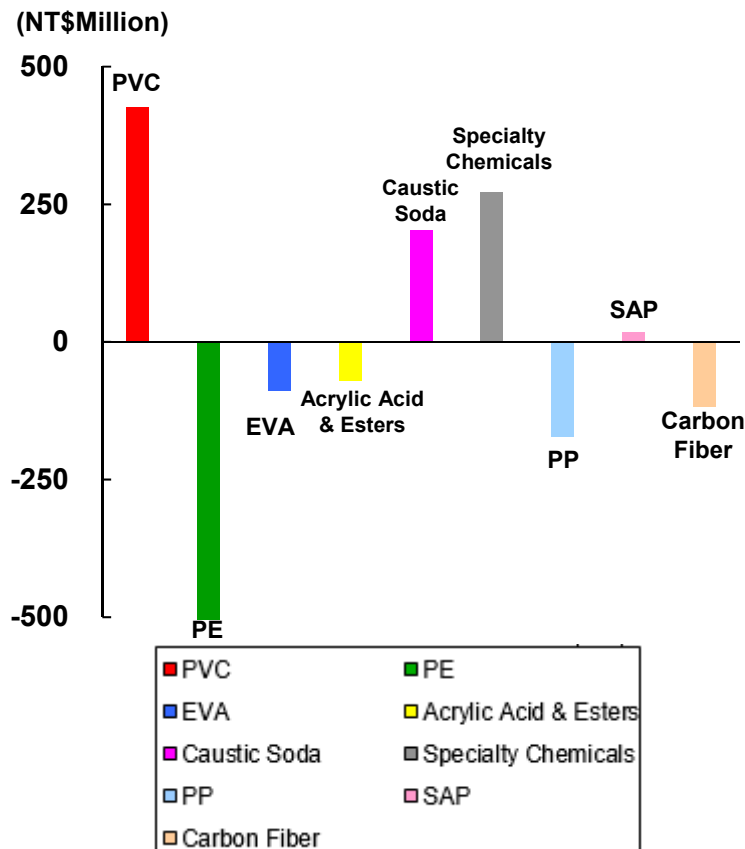
- PVC accounted for 22% and 22% of revenue in 2024 Q2 and 2023 Q2 respectively
- PE (HDPE/EVA/LLDPE) accounted for 18% and 23% of revenue in 2024 Q2 and 2023 Q2 respectively
- Specialty Chemicals (AN/MMA/ECH/MTBE) accounted for 12% and 9% of revenue in 2024 Q2 and 2023 Q2 respectively
- Revenue in 2024 Q2 rose 5.5% from 2023 Q2, mainly due to increasing ASP of all products except for Caustic Soda, EVA, SAP, ECH and increasing sales volume of all products except for Caustic Soda, HDPE, EVA, SAP, MTBE and ECH



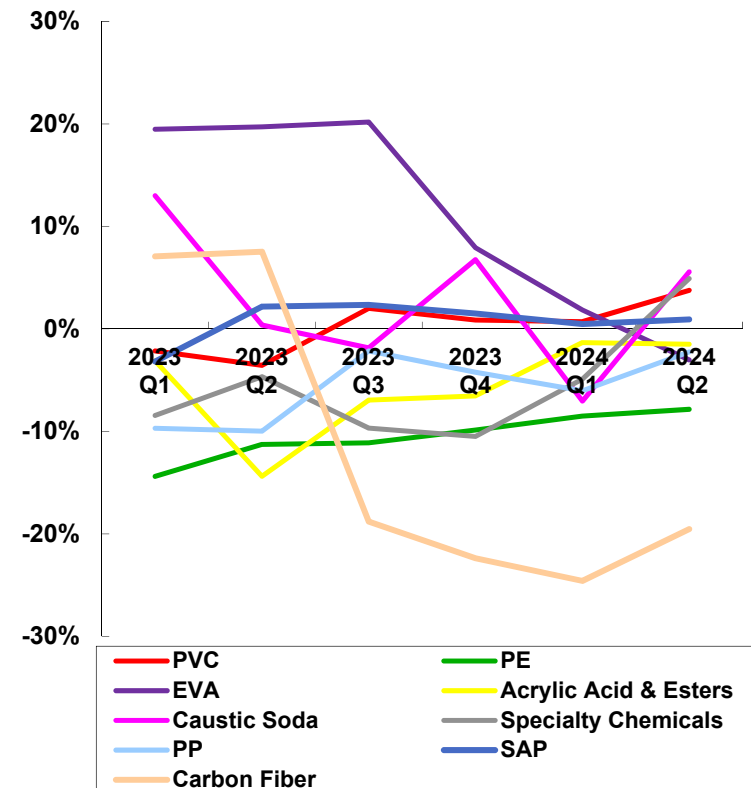
營業利益-產品別

聚氯乙烯及特用化學品為主要獲利來源

2024 Q2 Operating Profits



Operating Margins



Note : Specialty Chemicals include AN, MTBE, MMA and ECH

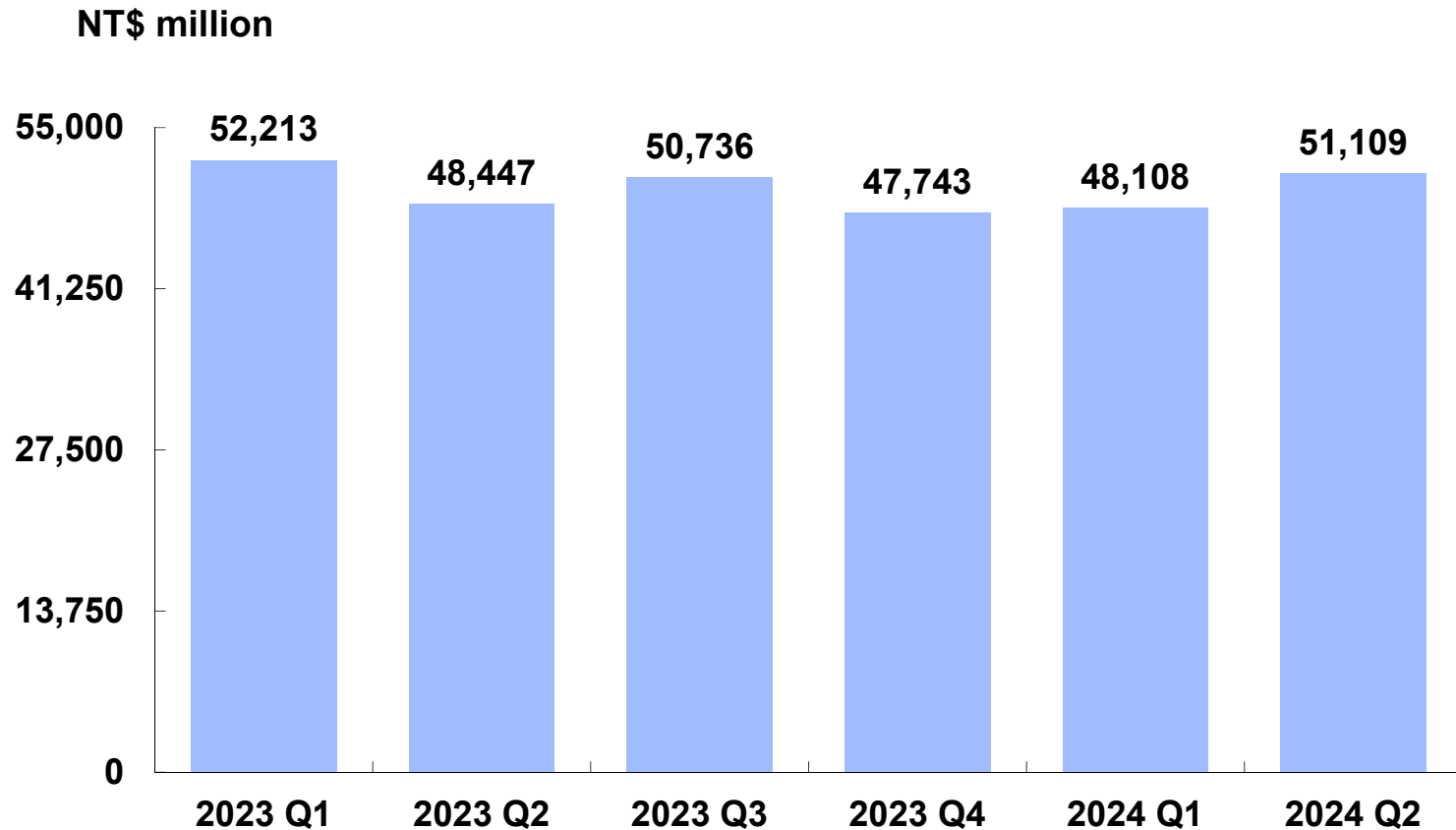


產能擴充計畫

Location	Products	Current Company Capacity (p.a.)	Expansion (p.a.)	Completion Date	Investment (US\$ mn)
Mailiao, Taiwan	PVC	1,338KMT	35KMT	2027Q1	10
Renwu, Taiwan	PVC	1,373KMT	10KMT	2027Q2	4
Linyuan, Taiwan	PVC	1,383KMT	13KMT	2028Q1	3
Texas, USA	1-Hexene	-	100KMT	2025Q4	208
Renwu, Taiwan	Carbon Fiber	7,650MT	1,600MT	2025Q1	116



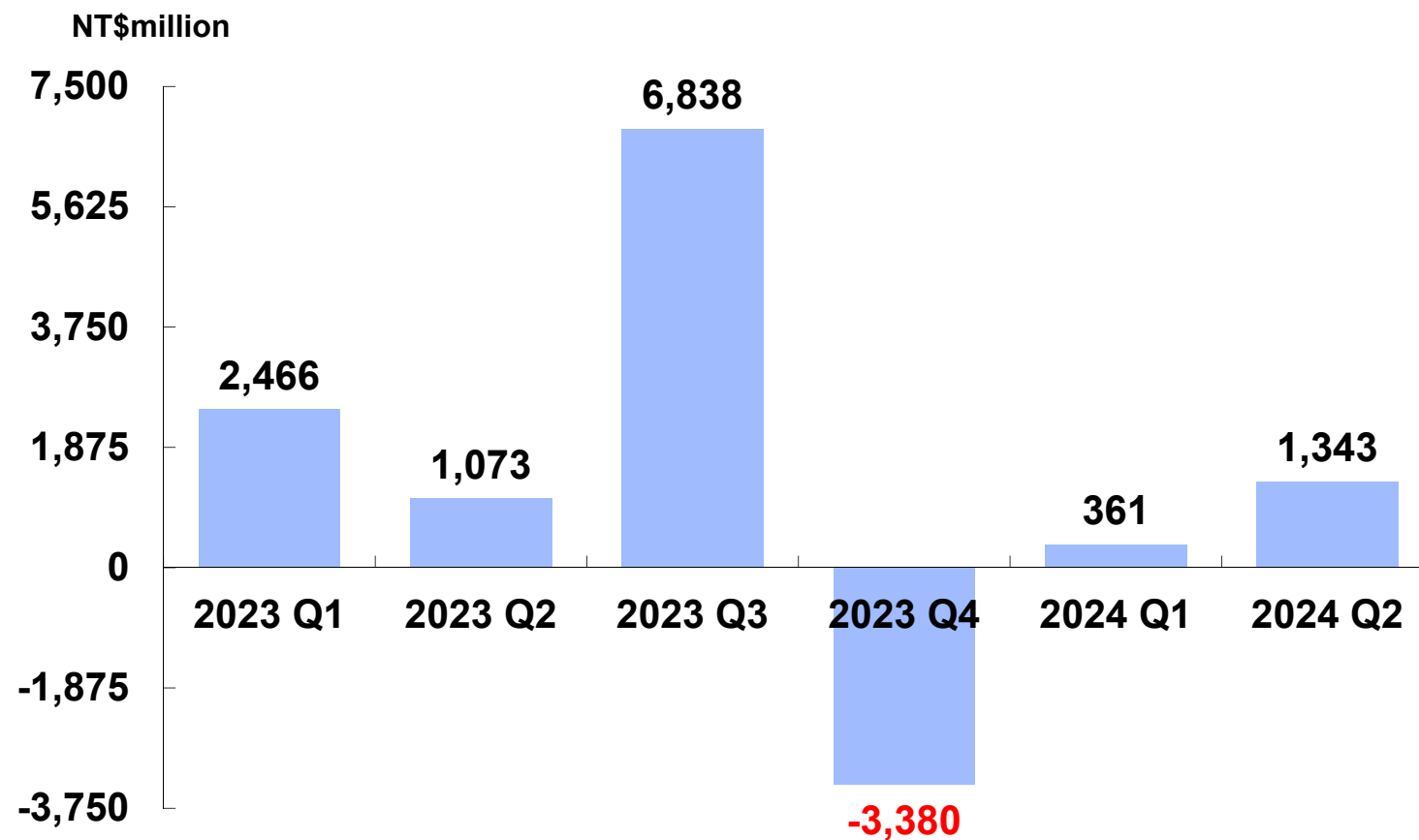
合併營業額(IFRSs)



- Revenue in 2024 Q2 rose 6.2% from 2024 Q1 mainly due to increasing sales volume of all products except for Caustic Soda, EVA, SAP, ECH and increasing ASP of all products except for Carbon Fiber, AE



稅前利益



- Pre-tax income rose in 2024 Q2 from 2024 Q1 mainly due to
 - (1) increasing operating income
 - (2) increasing investment income from FPC-USA

