Formosa Plastics Corporation

台灣塑膠工業股份有限公司

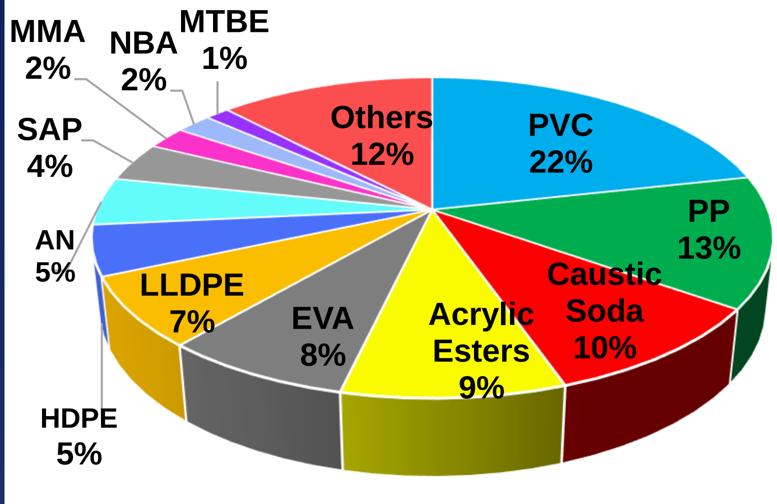
2025 年第1季

營運績效摘要

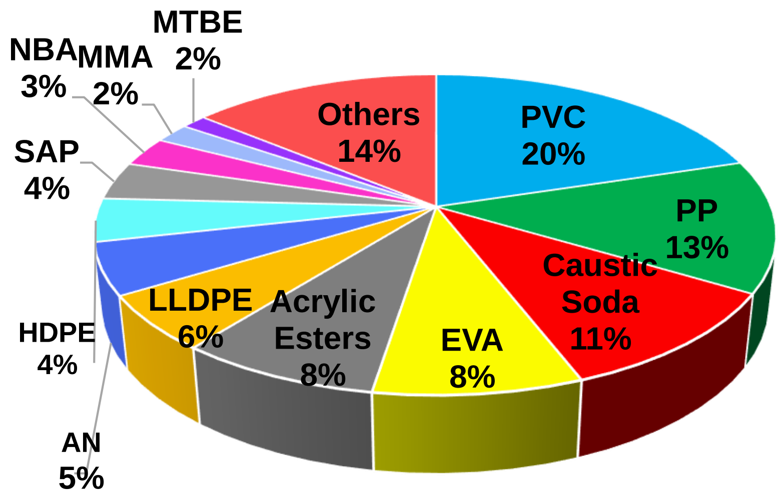
2025年3月31日

營業收入-產品別(IFRSs consolidated)

2024 Q1 Net Sales: NT$48 billion



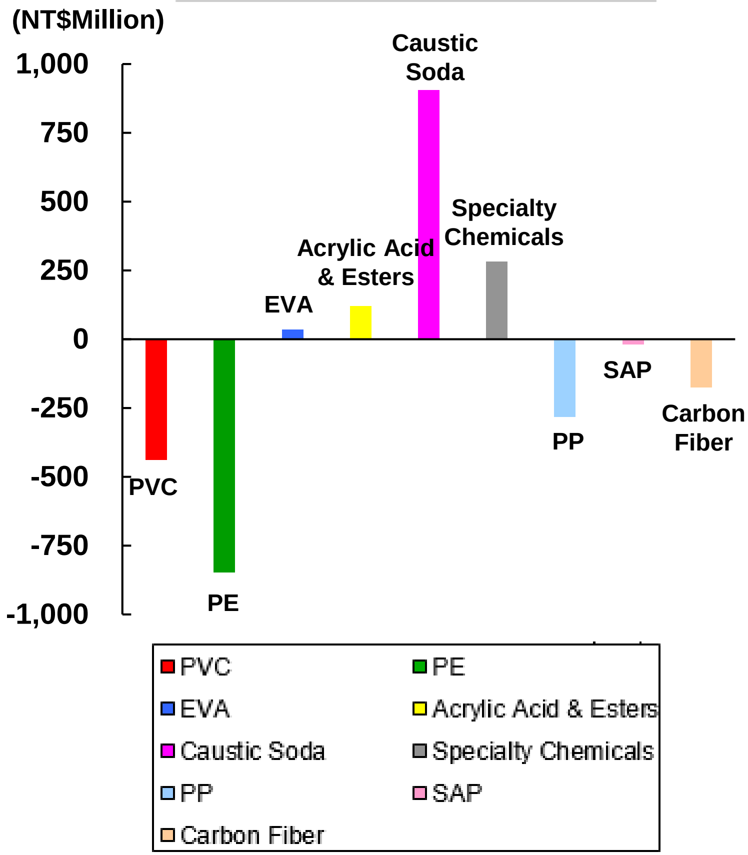
2025 Q1 Net Sales: NT$47 billion



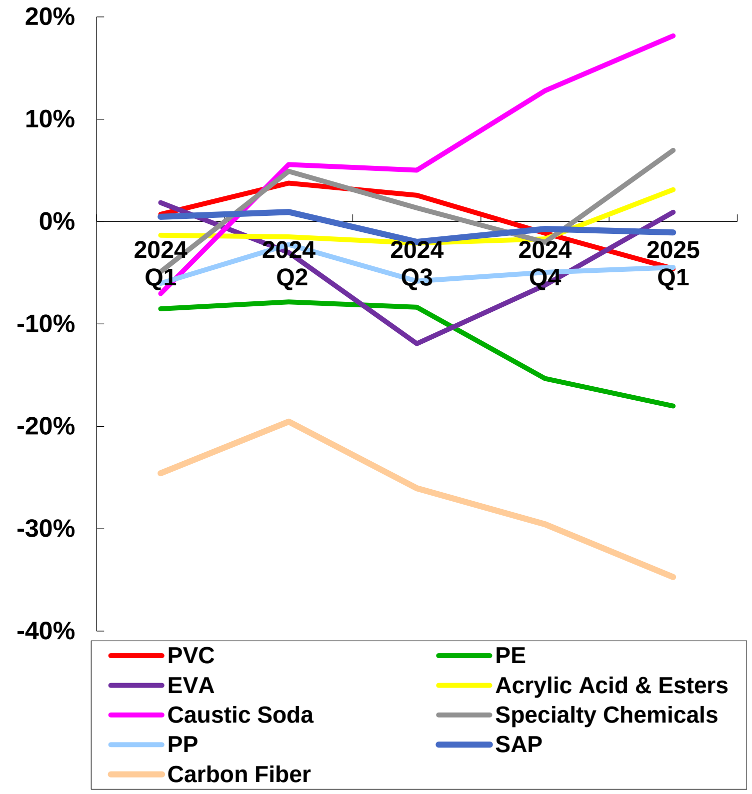
- PVC accounted for 20% and 22% of revenue in 2025 Q1 and 2024 Q1 respectively
- PE (HDPE/EVA/LLDPE) accounted for 18% and 20% of revenue in 2025 Q1 and 2024 Q1 respectively
- Specialty Chemicals (AN/MMA/MTBE) accounted for 9% and 8% of revenue in 2025 Q1 and 2024 Q1 respectively
- Revenue in 2025 Q1 fell 1.9% from 2024 Q1, mainly due to decreasing ASP of PVC, AE, EVA, NBA and MTBE & decreasing sales volume of all products except for EVA, NBA and MTBE

營業利益-產品別
液碱及&特用化學品為主要獲利來源

2025 Q1 Operating Profits



Operating Margins

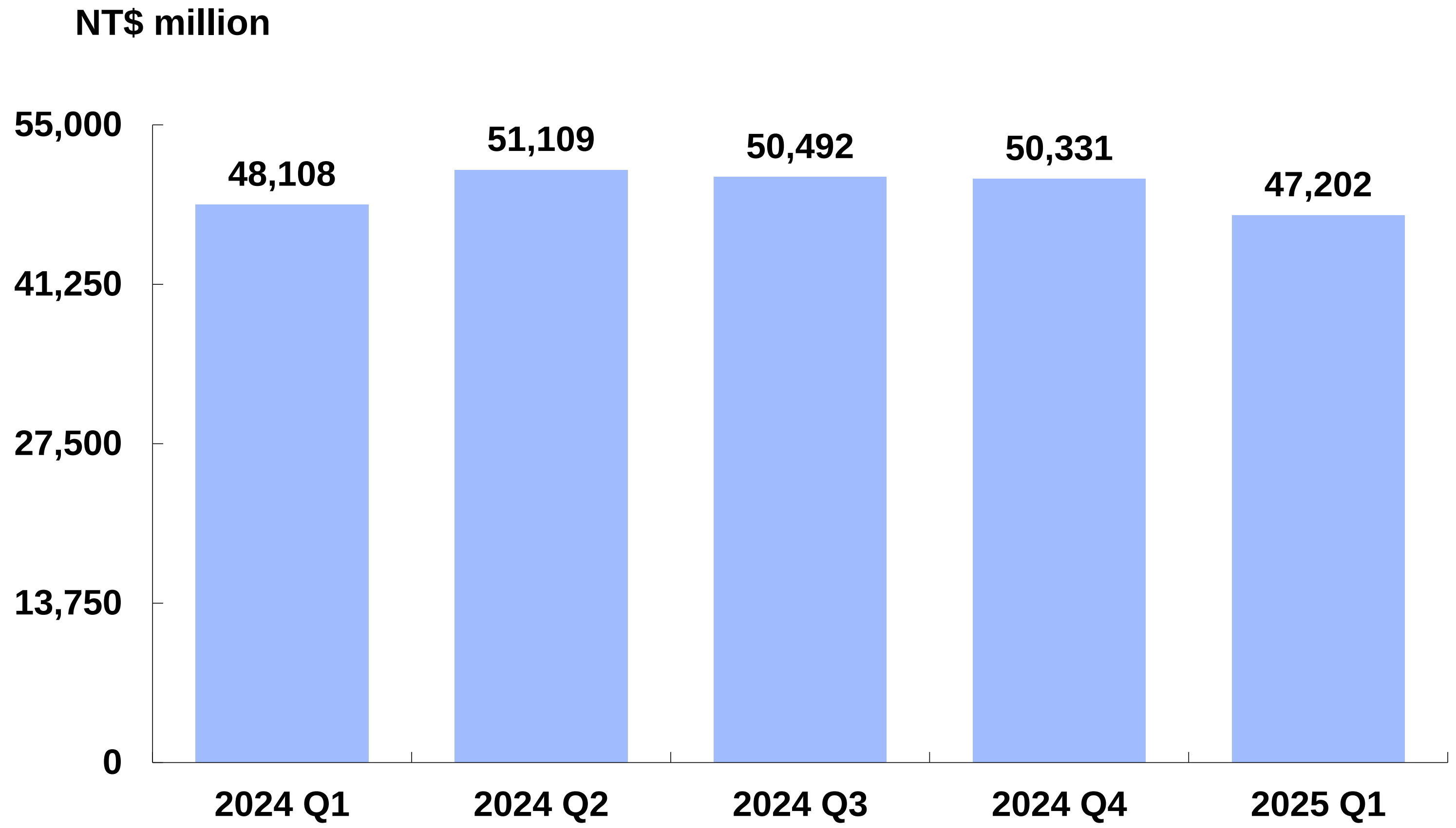


Note : Specialty Chemicals include AN, MMA and MTBE

產能擴充計畫

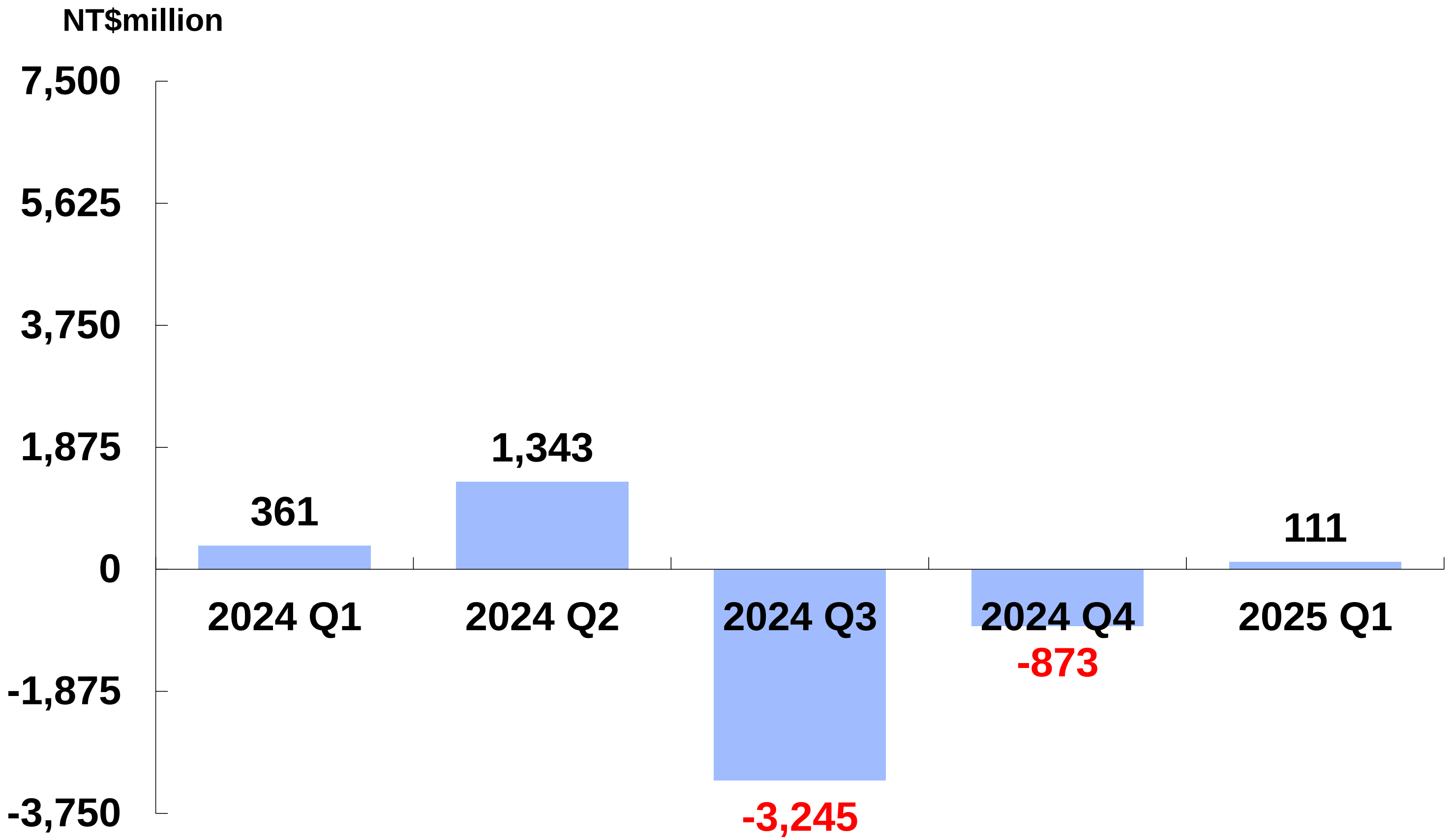
Location	Products	Current Company Capacity (p.a.)	Expansion (p.a.)	Completion Date	Investment (US$ mn)
Renwu, Taiwan	PVC	1,338KMT	10KMT	2027Q2	4
Linyuan, Taiwan	PVC	1,373KMT	15KMT	2028Q1	3
Mailiao, Taiwan	PVC	1,383KMT	35KMT	2029Q4	10
Texas, USA	1-Hexene	-	100KMT	2025Q4	208
Renwu, Taiwan	Carbon Fiber	7,650MT	1,600MT	2026Q1	116

合併營業額(IFRSs)



- **Revenue in 2025 Q1 fell 6.2% from 2024 Q4 mainly due to decreasing sales volume of all products except for Caustic Soda, EVA, NBA, MTBE, MMA and decreasing ASP of PVC, MMA**

稅前利益



- Pre-tax income improved in 2025 Q1 from 2024 Q4 mainly due to
  (1) increasing operating income
  (2) increasing investment income from FPCC and FPC-USA