

Formosa Plastics Corporation



台灣塑膠工業股份有限公司

2025年第2季

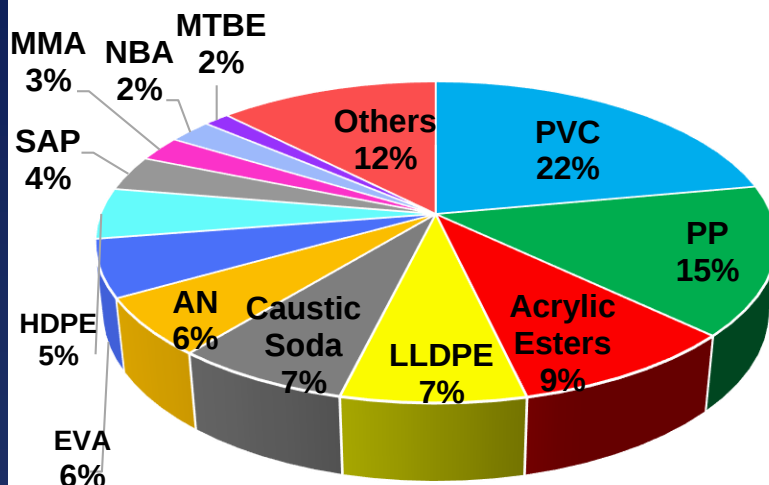
營運績效摘要



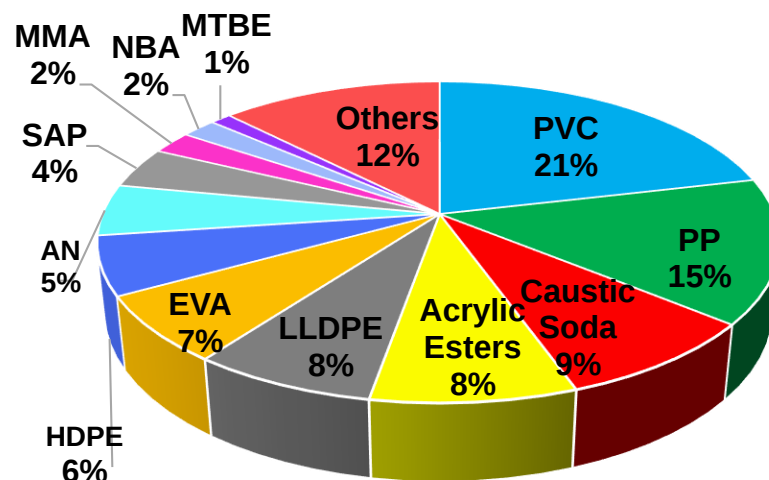
2025年6月30日

營業收入-產品別(IFRSs consolidated)

**2024 Q2 Net Sales:
NT\$51 billion**



**2025 Q2 Net Sales:
NT\$45 billion**



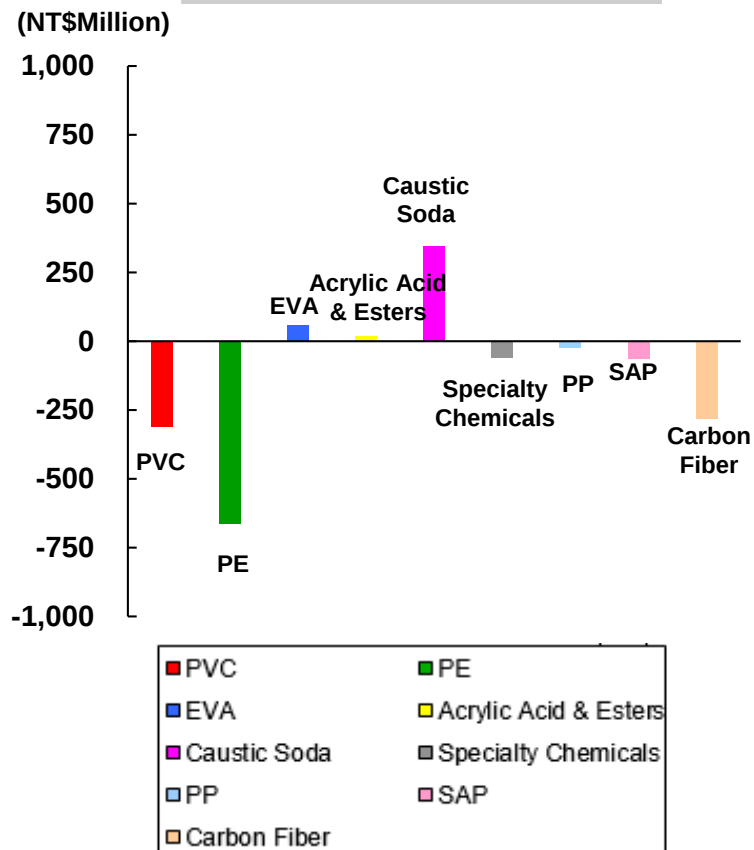
- PVC accounted for 21% and 22% of revenue in 2025 Q2 and 2024 Q2 respectively
- PE (HDPE/EVA/LLDPE) accounted for 21% and 18% of revenue in 2025 Q2 and 2024 Q2 respectively
- Specialty Chemicals (AN/MMA/MTBE) accounted for 8% and 11% of revenue in 2025 Q2 and 2024 Q2 respectively
- Revenue in 2025 Q2 fell 11.2% from 2024 Q2, mainly due to decreasing ASP of all products except for Caustic Soda and MTBE & decreasing sales volume of Caustic Soda, AE, LLDPE, NBA, AN and PP



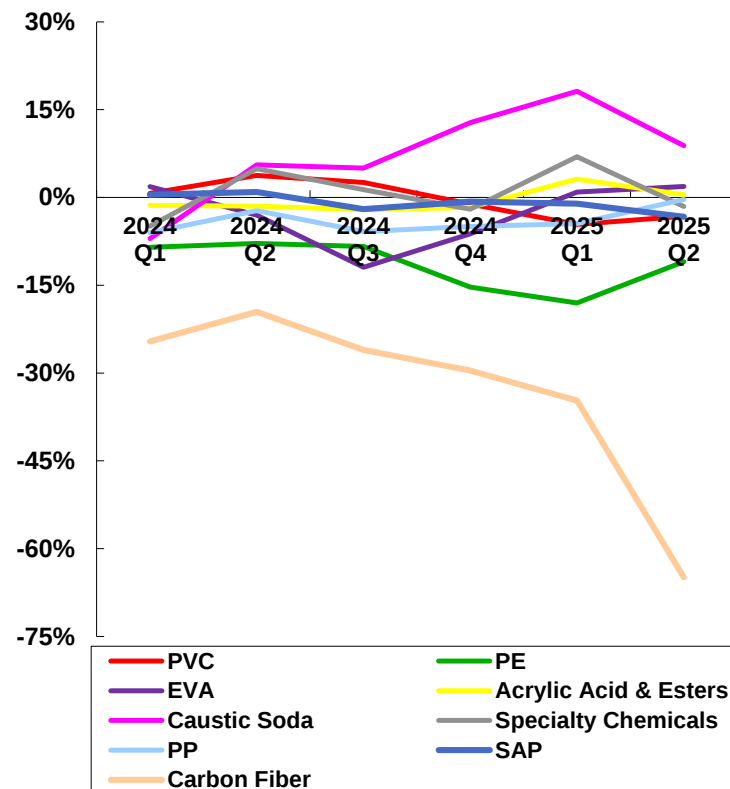
營業利益-產品別

液碱及乙烯醋酸乙烯酯共聚物為主要獲利來源

2025 Q2 Operating Profits



Operating Margins



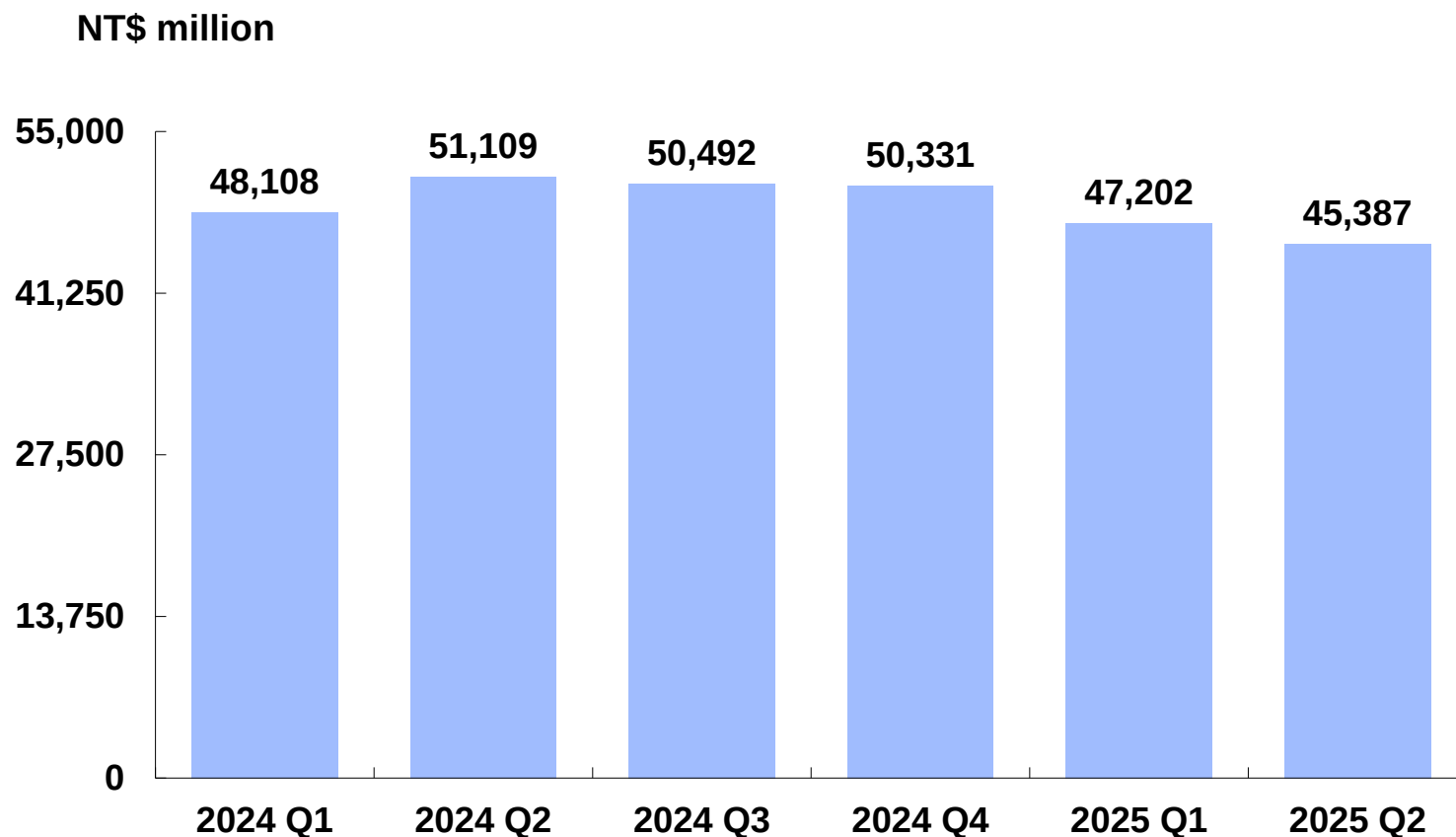
Note : Specialty Chemicals include AN, MMA and MTBE

產能擴充計畫

Location	Products	Current Company Capacity (p.a.)	Expansion (p.a.)	Completion Date	Investment (US\$ mn)
Renwu, Taiwan	PVC	1,338KMT	10KMT	2027Q2	4
Linyuan, Taiwan	PVC	1,373KMT	15KMT	2028Q1	3
Mailiao, Taiwan	PVC	1,383KMT	35KMT	2029Q4	10
Texas, USA	1-Hexene	-	100KMT	2026Q2	318
Renwu, Taiwan	Carbon Fiber	7,650MT	1,600MT	2026Q1	116



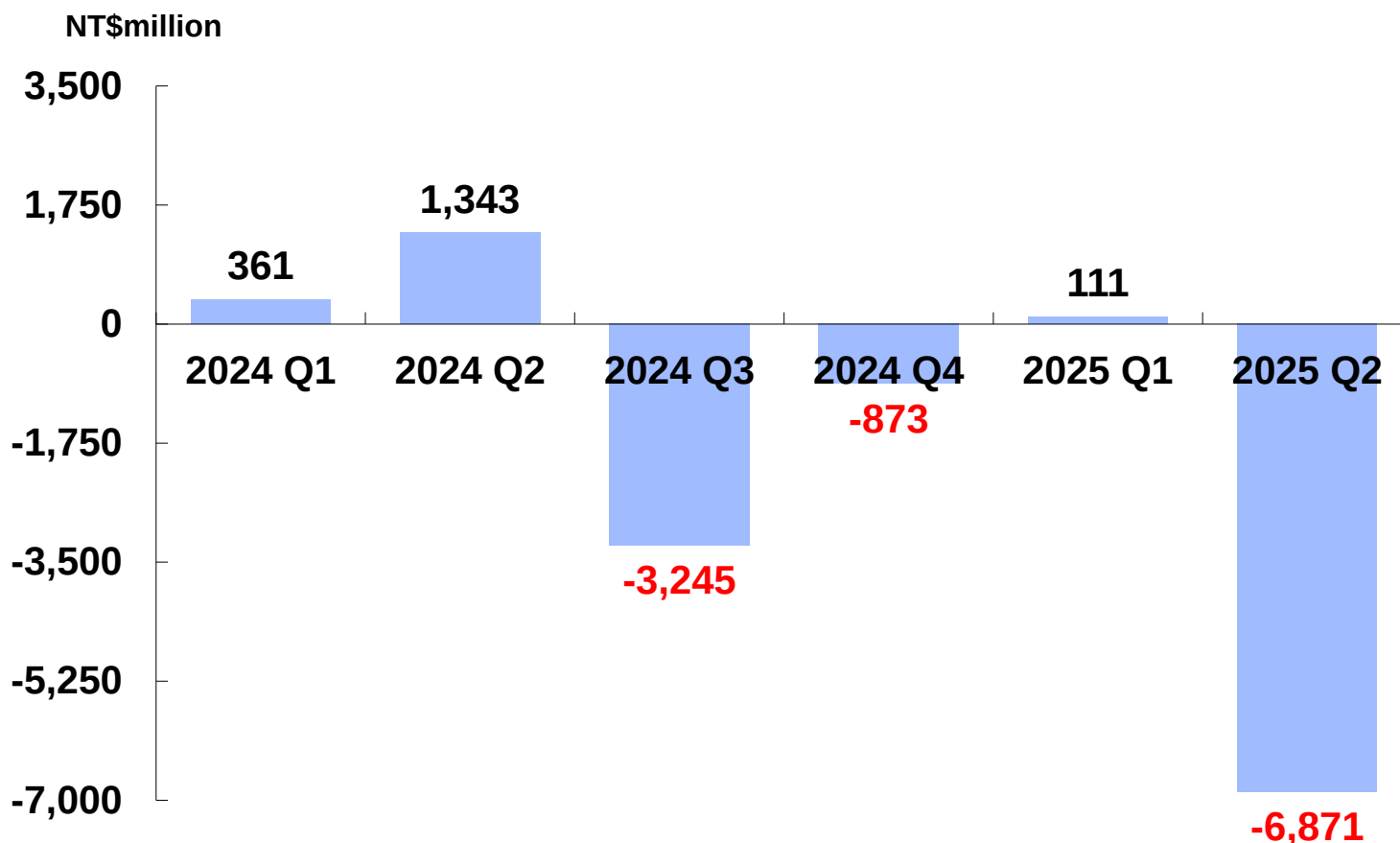
合併營業額(IFRSs)



- Revenue in 2025 Q2 fell 3.8% from 2025 Q1 mainly due to decreasing sales volume of Caustic Soda, EVA, NBA, MTBE and decreasing ASP of all products except for Caustic Soda



稅前利益



- Pre-tax income fell in 2025 Q2 from 2025 Q1 mainly due to
 - (1) decreasing operating income
 - (2) decreasing investment income from FPCC and FPC-USA
 - (3) increasing foreign exchange loss

